FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL             |          |  |  |  |  |  |  |  |
|--------------------------|----------|--|--|--|--|--|--|--|
| OMB Number:              | 3235-028 |  |  |  |  |  |  |  |
| Estimated average burden |          |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

37 hours per response: 0.5

|  |  |      |              |  | or              | Sectio   | on 30(h)   | of the I  | Investmer | nt Con   | npany Act | of 194  | 40  |   |  |           |  |  |  |
|--|--|------|--------------|--|-----------------|--|--|---|-----------|--|-----------|---|---|---|--|-----------|--|--|--|
| 1. Name and Address of Reporting Person*  Mazzanti Daryl V   |  |      |              |  |                 | 2. Issuer Name and Ticker or Trading Symbol  EVOLUTION PETROLEUM CORP  [ EPM ] |  |   |           |  |           |   |   |   | Check all ap<br>Dire   | plicable) | Person(s) to Issuer  10% Owner  Other (specify |  |  |
| (Last) (First) (Middle) 2500 CITY WEST BLVD., SUITE 1300   |  |      |              |  |                 | 3. Date of Earliest Transaction (Month/Day/Year) 12/26/2012                    |  |   |           |  |           |   |   |   | V.P. Operations  |           |  |  |  |
| (Street) HOUSTO  | IOUSTON TX 77042   |      |              |  |                 |  | 4. If Amendment, Date of Original Filed (Month/Day/Year)                       |   |           |  |           |   |   |   | Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person |           |  |  |  |
|  |  | Tabl | e I - Nor    | ı-Deriv  | ative           | Sec  | curitie  | s Ac  | quired,   | Dis  | posed o   | f, or   | Bene  | efici   | ally Own   | ed        |  |  |  |
| 1. Title of Security (Instr. 3)  2. Transac Date (Month/Date)  |  |      |              |  | Execution Date, |  | n Date,  | 3. Transaction Code (Instr. 8)  3. Securities Acquired (A Disposed Of (D) (Instr. 3, 5) |           |  |           | nd Secu<br>Bene                                     | ficially<br>d Following   | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)  |           |  |  |  |
|  |  |      |              |  |                 |  |  | Code  | v         | Amount   |           | (A) or<br>(D)                                       | Price   | Trans   | action(s)<br>3 and 4)  |           | (111501.4)                                     |  |  |
| COMMON STOCK 12/26/  |  |      |              |  | 6/2012          | /2012  |  |   | P         |  | 302       |   | A   | \$7   | .8 1   | 92,285    | D  |  |  |
| COMMON STOCK 12/27/  |  |      |              | 7/2012   |                 |  |  | P   |           | 6,098  | 3         | A   | \$7.  | 78 1  | 98,383   | D         |  |  |  |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |  |      |              |  |                 |  |  |   |           |  |           |   |   |   |  |           |  |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)  | e Conversion or Exercise (Month/Day/Year) Frice of Derivative Security Execution Date, if any (Month/Day/Year) |      | Code (<br>8) | of ode (Instr. )  of cerivative securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |                 | Expiratio<br>(Month/D  | 6. Date Exercisable and Expiration Date (Month/Day/Year)  Date Expiration Date |   |           | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)  Amount or Numbe of Title Shares |           | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)   |           |  |  |  |

**Explanation of Responses:** 

/s/ Daryl Mazzanti

12/28/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.