

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Herlin Robert S</u> (Last) (First) (Middle) 2500 CITY WEST BLVD., SUITE 1300 (Street) HOUSTON TX 77042 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>EVOLUTION PETROLEUM CORP [EPM]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) President/CEO
	3. Date of Earliest Transaction (Month/Day/Year) 11/22/2013	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
COMMON STOCK	11/22/2013		M		150,000	A	\$1.41	1,370,640	D	
COMMON STOCK	11/22/2013		F		17,422	D	\$12.14	1,353,218	D	
COMMON STOCK	11/22/2013		M		250,000	A	\$1.41	1,603,218	D	
COMMON STOCK	11/22/2013		F		29,036	D	\$12.14	1,574,182	D	
COMMON STOCK	11/22/2013		M		287,500	A	\$1.8	1,861,682	D	
COMMON STOCK	11/22/2013		F		42,628	D	\$12.14	1,819,054	D	
COMMON STOCK	11/22/2013		M		222,321	A	\$1.8	2,041,375	D	
COMMON STOCK	11/22/2013		F		32,964	D	\$12.14	2,008,411	D	
COMMON STOCK	11/22/2013		M		158,676	A	\$2.19	2,167,087	D	
COMMON STOCK	11/22/2013		F		28,624	D	\$12.14	2,138,463	D	
COMMON STOCK	11/22/2013		M		103,358	A	\$4.02	2,241,821	D	
COMMON STOCK	11/22/2013		F		34,226	D	\$12.14	2,207,595	D	
COMMON STOCK	11/22/2013		S ⁽¹⁾		986,956	D	\$12.2	1,220,639	D	
COMMON STOCK	11/25/2013		M		277,679	A	\$1.8	1,498,318	D	
COMMON STOCK	11/25/2013		M		91,324	A	\$2.19	1,589,642	D	
COMMON STOCK	11/25/2013		M		23,852	A	\$4.02	1,613,494	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant (right to buy)	\$1.41	11/22/2013		M			150,000	02/15/2006	02/15/2016	Common Stock	150,000	\$0	0	D	
Revocable Warrant (right to buy)	\$1.41	11/22/2013		M			250,000	02/15/2010	02/15/2016	Common Stock	250,000	\$0	0	D	
Revocable Warrant (right to buy)	\$1.8	11/22/2013		M			287,500	10/04/2006	04/04/2015	Common Stock	287,500	\$0	0	D	

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Employee Stock Option (right to buy)	\$1.8	11/22/2013		M			222,321	04/04/2005 ⁽²⁾	04/04/2015	Common Stock	222,321	\$0	277,679	D	
Employee Stock Option (right to buy)	\$2.19	11/22/2013		M			158,676	09/07/2007 ⁽²⁾	09/07/2017	Common Stock	158,676	\$0	91,324	D	
Employee Stock Option (right to buy)	\$4.02	11/22/2013		M			103,358	08/19/2008 ⁽²⁾	08/19/2015	Common Stock	103,358	\$0	23,852	D	
Employee Stock Option (right to buy)	\$1.8	11/25/2013		M			277,679	04/04/2005 ⁽²⁾	04/04/2015	Common Stock	277,679	\$0	0	D	
Employee Stock Option (right to buy)	\$2.19	11/25/2013		M			91,324	09/07/2007 ⁽²⁾	09/07/2017	Common Stock	91,324	\$0	0	D	
Employee Stock Option (right to buy)	\$4.02	11/25/2013		M			23,852	08/19/2008 ⁽²⁾	08/19/2015	Common Stock	23,852	\$0	0	D	

Explanation of Responses:

- Includes sales to satisfy payment of tax obligations and certain exercise price payments.
- Options are fully vested. Options vest 1/8 first six months after grant date and quarterly thereafter.

/s/ Robert Herlin

11/26/2013

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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