FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average burden | | | | | | | | | |
| hours per response: | 0.5 | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Keys Randall D</u> | | | | | | | 2. Issuer Name and Ticker or Trading Symbol EVOLUTION PETROLEUM CORP [EPM | | | | | | | | | all applic Director | cable) r | g Person(s) to I | Owner |
|--|---|--|---|-------------------|--|-----------------|--|--------|--|--|---------------------|---|---|-----------|---|---|---|---|--|
| (Last) 2500 CIT | (Fii YWEST B | | 3. Date of Earliest Transaction (Month/Day/Year) 12/01/2014 | | | | | | | | | X Officer (give title Other (specify below) President, CFO & Treasurer | | | | | | | |
| (Street) HOUSTON TX 77042 (City) (State) (Zip) | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Lii | Individual or Joint/Group Filing (Check Applicable le) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| | | Tabl | e I - Nor | n-Deriv | ative | Se | curiti | es Ac | quired | , Dis | posed o | f, or | Bene | eficia | lly O | wned | l | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Da | | | | | | Execution Date, | | | Transaction Disposed O Code (Instr. 5) | | | | ties Acquired (A) I Of (D) (Instr. 3, 4 | | | 5. Amour Securities Beneficia Dwned Fo Reported | s ally following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | | Code | v | Amount | (A (E | () or () | Price | 1 | Transaction(s) (Instr. 3 and 4) | | | (11311. 4) | | | |
| Common Stock 12/01/2 | | | | | | | 2014 | | P | | 12,10 | 0 | A \$7.12 | | 12 | 2 111,494 | | D | |
| | | Та | able II - D | | | | | | | | sed of, onvertib | | | | / Ow | ned | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deeme Execution if any (Month/Da | Date, ny/Year) | 4. Transaction Code (Instr. 8) | | of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | Expirati (Month/ | 6. Date Exercisable and Expiration Date Date Expiratio Exercisable Date | | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) Amoun or Numbe of Title Shares | | | ative de ity So | . Number of erivative ecurities seneficially bwned following teported transaction (nstr. 4) | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |

Explanation of Responses:

Remarks:

/s/ Randall D. Keys

12/01/2014

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.