

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
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1. Name and Address of Reporting Person* McDonald Sterling			2. Issuer Name and Ticker or Trading Symbol EVOLUTION PETROLEUM CORP [EPM]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director _____ 10% Owner _____ <input checked="" type="checkbox"/> Officer (give title below) VP/CFO Other (specify below) _____	
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 11/22/2013		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person _____	
2500 CITY WEST BLVD., SUITE 1300			4. If Amendment, Date of Original Filed (Month/Day/Year)			
(Street)						
HOUSTON	TX	77042				
(City)	(State)	(Zip)				

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
COMMON STOCK	11/22/2013		M		113,195	A	\$1.8	524,934	D	
COMMON STOCK	11/22/2013		F		16,783	D	\$12.14	508,151	D	
COMMON STOCK	11/22/2013		M		100,000	A	\$1.41	608,151	D	
COMMON STOCK	11/22/2013		F		11,614	D	\$12.14	596,537	D	
COMMON STOCK	11/22/2013		M		50,000	A	\$1.41	646,537	D	
COMMON STOCK	11/22/2013		F		5,807	D	\$12.14	640,730	D	
COMMON STOCK	11/22/2013		M		125,555	A	\$1.41	766,285	D	
COMMON STOCK	11/22/2013		F		14,583	D	\$12.14	751,702	D	
COMMON STOCK	11/22/2013		M		84,375	A	\$2.19	836,077	D	
COMMON STOCK	11/22/2013		F		15,221	D	\$12.14	820,856	D	
COMMON STOCK	11/22/2013		M		43,840	A	\$4.02	864,696	D	
COMMON STOCK	11/22/2013		F		14,517	D	\$12.14	850,179	D	
COMMON STOCK	11/22/2013		S		438,439 ⁽¹⁾	D	\$12.2	411,740	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
STOCK OPTION (RIGHT TO BUY)	\$1.8	11/22/2013		M		113,195		04/04/2005 ⁽²⁾	04/04/2015	Common Stock	113,195	\$0.00	236,805	D	
WARRANT (RIGHT TO BUY)	\$1.41	11/22/2013		M		100,000		02/15/2006	02/15/2016	Common Stock	100,000	\$0.00	0	D	
REVOCABLE WARRANT (RIGHT TO BUY)	\$1.41	11/22/2013		M		50,000		02/15/2010	02/15/2016	Common Stock	50,000	\$0.00	0	D	
STOCK OPTION (RIGHT TO BUY)	\$1.41	11/22/2013		M		125,555		02/15/2006 ⁽²⁾	02/15/2016	Common Stock	125,555	\$0.00	24,445	D	
STOCK OPTION (RIGHT TO BUY)	\$2.19	11/22/2013		M		84,375		09/07/2007 ⁽²⁾	09/07/2017	Common Stock	84,375	\$0.00	65,625	D	
STOCK OPTION (RIGHT TO BUY)	\$4.02	11/22/2013		M		43,840		08/14/2008 ⁽²⁾	08/14/2015	Common Stock	43,840	\$0.00	23,300	D	

Explanation of Responses:

1. Includes sales to satisfy payment of tax obligations.

2. Options are fully vested. Options vest 1/8 first six months after grant date and quarterly thereafter.

/s/ Sterling McDonald

11/26/2013

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.