# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

# **EVOLUTION PETROLEUM CORPORATION**

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation or organization)

41-1781991

(IRS Employer Identification No.)

2500 City West Blvd., Suite 1300, Houston, Texas 77042

(Address of principal executive offices and zip code)

(713) 935-0122

(Registrant's telephone number, including area code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so registered

Name of Each Exchange On Which Registered

8.5% Series A Cumulative Preferred Stock

NYSE Amex

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. o

Securities Act registration statement file number to which this form relates. 333-168107.

Securities to be registered pursuant to Section 12(g) of the Act: None.

#### Item 1. Description of Registrant's Securities to be Registered.

This Registration Statement relates to the registration under the Securities Exchange Act of 1934, as amended, of shares of 8.5% Series A Cumulative Preferred Stock, par value \$0.001 per share (the "Series A Preferred Stock"), of Evolution Petroleum Corporation, a Nevada corporation (the "Registrant"). The description of the Series A Preferred Stock to be registered hereunder is set forth under the caption "Description of Series A Preferred Stock" in the Registrant's Prospectus Supplement with respect to the Series A Preferred Stock (the "Prospectus Supplement") filed on June 29, 2011 pursuant to Rule 424(b) promulgated under the Securities Act of 1933, as amended, relating to the Registrant's Registration Statement on Form S-3 (File No. 333-168107), as amended, which became effective as of September 2, 2010. The Prospectus Supplement, including the description of the Series A Preferred Stock therein, shall be deemed to be incorporated herein by reference.

#### Item 2. Exhibits.

- 3.1 Articles of Incorporation (Previously filed as an exhibit to the Company's Current Report on Form 8-K on February 7, 2002)
- 3.2 Certificate of Amendment to Articles of Incorporation (Previously filed as an exhibit to the Company's Current Report on Form 8-K on February 7, 2002)
- 3.3 Certificate of Amendment to Articles of Incorporation (Previously filed as an exhibit to Form SB 2/A on October 19, 2005)
- 3.4 Amended and Restated Bylaws (Previously filed as an exhibit to Form 10KSB on March 31, 2004)
- 3.5\* Form of 8.5% Series A Cumulative Preferred Stock Certificate
- 4.1 Certificate of Designation of Rights and Preferences of 8.5% Series A Cumulative Preferred Stock, dated June 29, 2011 (Previously filed as an exhibit to the Company's Current Report on Form 8-K on June 29, 2011)

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# SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

# **Evolution Petroleum Corporation**

Date: June 29, 2011 By: /s/ Robert S. Herlin

Robert S. Herlin

Chairman & Chief Executive Officer

# EXHIBIT INDEX

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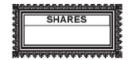
<sup>\*</sup> Filed herewith.

3.5\* Form of 8.5% Series A Cumulative Preferred Stock Certificate

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\* Filed herewith.





# **EVOLUTION PETROLEUM CORPORATION**

	INCORPORATED UNDER THE LAWS OF THE STATE OF NEVADA			CERTAIN DEFINITIONS				
	8.5% SERIES A CUMULATIVE PREFERRED STOCK	PIZUS	30049A	50	Ь			
THIS CERTIFIES THAT:								
IS THE OWNER OF								
FULLY PAID AND NON-ASSESSA	ABLE SHARES OF 8.5% SERIES A CUMULATIVE PREFERRED STOCK	OF \$ 001 PAR	VALUE EAC	H OF	₹			
	EVOLUTION PETROLEUM CORPORATION	O P.O. 1111	TIMOL LITE					

transferable on the books of the Corporation in person or by attorney upon surrender of this certificate duly endorsed or assigned. This certificate and the shares represented hereby are subject to the laws of the State of Nevada, and to the Articles of Incorporation and Bylaws of the Corporation, as now or hereafter amended. This certificate is not valid until countersigned by the Transfer Agent.

WITNESS the facsimile seal of the Corporation and the facsimile signatures of its duly authorized officers.

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DATED:		ROLEUM	COUNTERSIGNED:	CONTINENTAL STOCK TR	ANSFER & TRUST COMPANY JERSEY CITY, N.
		SEAL S	BY:		TRANSFER AGENT
		1994	110	011	AWTHORIZED OFFICER
	3-	VEVADA	Dobort	Herlin	
	CRETARY	Control Barbara	DRESIDE	astr .	