

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104  
Estimated average burden  
hours per response: 0.5Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Joe David</u>  (Last) (First) (Middle) <u>2500 CITYWEST BOULEVARD, SUITE 1300</u>  (Street) <u>HOUSTON TX 77042</u>  (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>01/01/2014</u>	3. Issuer Name and Ticker or Trading Symbol <u>EVOLUTION PETROLEUM CORP [ EPM ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>VP, Chief Admin. Officer</u>	5. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person  Form filed by More than One Reporting Person

## Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>COMMON STOCK</u>	<u>83,358<sup>(1)</sup></u>	<u>D</u>	

Table II - Derivative Securities Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date				
<u>Employee Stock Option (right to buy)</u>	<u>(2)</u>	<u>04/04/2015</u>	<u>Common Stock</u>	<u>100,000</u>	<u>1.8</u>	<u>D</u>
<u>Employee Stock Option (right to buy)</u>	<u>(3)</u>	<u>08/08/2015</u>	<u>Common Stock</u>	<u>100,000</u>	<u>1.36</u>	<u>D</u>
<u>Employee Stock Option (right to buy)</u>	<u>(4)</u>	<u>05/05/2016</u>	<u>Common Stock</u>	<u>30,000</u>	<u>2.55</u>	<u>D</u>
<u>Employee Stock Option (right to buy)</u>	<u>(5)</u>	<u>09/07/2017</u>	<u>Common Stock</u>	<u>50,000</u>	<u>2.19</u>	<u>D</u>

## Explanation of Responses:

- Represents shares granted under Company's 2004 Amended and Restated Stock Plan, as amended.
- This option is now fully exercisable. The first installment became exercisable on 10/4/2005 and vested ratably every three months thereafter until fully vested.
- This option is now fully exercisable. The first installment became exercisable on 11/8/2005 and vested ratably every three months thereafter until fully vested.
- This option is now fully exercisable. The first installment became exercisable on 8/5/2006 and vested ratably every three months thereafter until fully vested.
- This option is now fully exercisable. The first installment became exercisable on 3/7/2008 and vested ratably every three months thereafter until fully vested.

/s/ David Joe01/10/2014

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.