FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Addres | 2. Issuer Name and Ticker or Trading Symbol EVOLUTION PETROLEUM CORP [EPM] | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify | | | | | | | | |
|--|--|------------|---|---|-------|---|----------|---|--------------------------|------------------------|--|---|---|---|--|--|
| (Last) 10,000 MEMOF | (First) RIAL DRIVE, SI | (Middle |) | 3. Date of Earliest Transaction (Month/Day/Year) 03/14/2014 | | | | | | | | Officer (give title below) | otner below) | | | |
| (Street) HOUSTON TX 77024 (City) (State) (Zip) | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| | - | Гable I - | Non-Deriva | tive Securit | ies A | cquire | ed, C | Disposed o | f, or B | Benefic | cially (| Owned | | | | |
| 1. Title of Security (Instr. 3) | | | 2. Transaction Date (Month/Day/Ye | 2A. Deemed Execution I if any (Month/Day | Date, | 3. Transaction Code (Instr. 8) | | 4. Securities A Disposed Of (| | | 5. Amount of Securities Beneficially Owned Followin Reported | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | | Code | v | Amount | (A) or (D) | Price | | Transaction(s) (Instr. 3 and 4) | | (| | |
| COMMON STOCK | | | 03/14/2014 | 1 | | S | | 886(1) | D | \$12.96 ⁽²⁾ | | 1,329,007(4) | I(5)(6) | See footnote 5 | | |
| COMMON STOCK | | 03/17/2014 | 1 | | S | | 8,641(1) | D | \$12.9001 ⁽³⁾ | | 1,320,366 ⁽⁴⁾ | I(2)(6) | See footnote 5 | | | |
| COMMON STO | CK | | 03/18/2014 | 1 | | S | | 19,009(1) | D | \$1 | 2.9 | 1,301,357 ⁽⁴⁾ | I(2)(6) | See footnote 5 | | |
| COMMON STO | CK | | | | | | | | | | | 279,860 ⁽⁷⁾ | I(2)(6) | See footnotes 5 and 7 | | |
| COMMON STO | CK | | | | | | | | | | | 975,041 ⁽⁸⁾ | I(5)(6) | See footnotes 5 and 8 | | |
| COMMON STO | CK | | | | | | | | | | | 1,294,859 ⁽⁹⁾ | I(5)(6) | See footnotes 5 and 9 | | |
| COMMON STO | CK | | | | | | | | | | | 199,700(10) | I(2)(6) | See footnotes 5 and 10 | | |
| COMMON STO | CK | | | | | | | | | | | 175,000(11) | I(5)(6) | See footnotes 5 and 11 | | |
| COMMON STO | CK | | | | | | | | | | | 700,972 ⁽¹²⁾ | I(2)(6) | See footnotes 5 and 12 | | |
| COMMON STO | CK | | | | | | | | | | | 40,000(13) | I(2)(e) | See footnotes 5 and 13 | | |
| COMMON STO | CK | | | | | | | | | | | 12,153(14) | I(2)(6) | See footnotes 5 and 14 | | |
| | | Table I | I - Derivativ (e.g., put | e Securities s, calls, wa | | | | | | | | vned | | | | |

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | Transaction Code (Instr. 8) | | of | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---|---|--|---|-----------------------------------|---|-----|-----|--|--------------------|---|--|---|--|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | | |

Explanation of Responses:

- $1. \ Represents the sale of shares of common stock by Belridge Energy Advisors, LP.\\$
- 2. The price reported is a weighted average price. The shares were sold in multiple transactions at prices ranging from \$13.02 to \$12.90. The reporting person undertakes to provide the issuer, any security holder of the issuer, or the staff of the SEC, upon request, full information regarding the number of shares purchased at each separate price.
- 3. The price reported is a weighted average price. The shares were sold in multiple transactions at prices ranging from \$12.90 to \$12.9003. The reporting person undertakes to provide the issuer, any security holder of the issuer, or the staff of the SEC, upon request, full information regarding the number of shares purchased at each separate price.
- 4. Represents shares of common stock held by Belridge Energy Advisors, LP.
- 5. The reporting person is the managing member of JVL Advisors, LLC, which is the ultimate controlling entity of each of Navitas Fund LP, JVL Partners, LP, Asklepios Energy Fund, LP, Hephaestus Energy Fund, LP, Urja LP, TJS Energy Fund, LP, and PanakeiaEnergy Fund LP. The reporting person is a managing member of Peninsula-JVL Capital Advisors, LLC, which is the general partner of Belridge Energy Advisors, LP, and is a managing member of Lobo Baya, LLC, which is the ultimate controlling entity of Luxiver, LP.
- 6. Because of the reporting person's control of Belridge Energy Advisors, LP, Luxiver, LP, Navitas Fund LP, JVL Partners, LP, Asklepios Energy Fund, LP, Hephaestus Energy Fund, LP, Urja LP, Urja LP, Urja LP, TJS Energy Fund, LP, and PanakeiaEnergy Fund LP the reporting person may be deemed to share the power to vote and the sole power to dispose of the shares of common stock held by those entities, thus he may also be deemed to be the beneficial owner of these shares of common stock. The reporting person disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein, and this report shall not be deemed an admission that the reporting person is the beneficial owner of the reported securities for purposes of Section 16 or for any other purpose.
- 7. Represents shares of common stock held by JVL Partners, LP.
- 8. Represents shares of common stock held by Navitas Fund, LP.
- 9. Represents shares of common stock held by Luxiver, LP.
- 10. Represents shares of common stock held by Asklepios Energy Fund, LP.
- 11. Represents shares of common stock held by Panakeia Energy Fund, LP.
- 12. Represents shares of common stock held by Hephaestus Energy Fund, LP.
- 13. Represents shares of common stock held by TJS Energy Fund, LP.
- 14. Represents shares of common stock held by Urja, LP.

/s/ John V. Lovoi

03/18/2014

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.