



www.evolutionpetroleum.com

1155 Dairy Ashford Road, Suite 425, Houston, Texas 77079

713-935-0122

February 17, 2023

VIA EDGAR

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
Office of Energy & Transportation  
100 F Street, N.E.  
Washington, D.C. 20549  
Attn: Michael Purcell

Re: Evolution Petroleum Corporation  
Registration Statement on Form S-3  
File Number 333-265430

Ladies and Gentlemen:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, Evolution Petroleum Corporation (the "Company") hereby requests that the effectiveness of the above-referenced registration statement on Form S-3 be accelerated so that it will become effective at 4:00 p.m. Eastern time on February 23, 2023, or as soon thereafter as practicable.

Please telephone the undersigned (713-201-0505) or Jeff M. Dobbs of Mayer Brown LLP (713-238-2697) if you have any questions with respect to the foregoing.

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Very truly yours,

EVOLUTION PETROLEUM CORPORATION

By: /s/ Ryan Stash

Name: Ryan Stash

Title: Senior Vice President, Chief Financial Officer and Treasurer

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