

June 13, 2022

Ryan Stash  
Senior Vice President, Chief Financial Officer, and Treasurer  
Evolution Petroleum Corporation  
1155 Dairy Ashford Road, Suite 425  
Houston, Texas 77079

Corporation

Statement on Form S-3

Re: Evolution Petroleum

Regulation

Filed June 3, 2022  
File No. 333-265430

Dear Mr. Stash:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Michael Purcell at 202-551-5351 with any questions.

Sincerely,

Division of Corporation Finance

Office of Energy & Transportation

cc:

Jeff Dobbs